

**Canyons School District**  
9361 S 300 E Sandy, UT 84070 (801)826-5368  
**Tax Shelter Annuity Companies - updated 10/21/2024**

**401(k) & 457 PROVIDER**

<b>Utah State Retirement (URS)</b>	<b>(801) 366-7720</b>
PO Box 1590	Fax (801) 366-7445
Salt Lake City, UT 84110-1590	

**THIRD PARTY ADMINISTRATOR:**

<b>US OMNI TSA</b>	<b>(888) 796-3786</b>
<b>Website:</b>	TACG.com
Choose Online Distribution - start transaction	

**ACTIVE 403 (b) COMPANIES & AGENTS**

<b>American Century Investments</b>	<b>unassigned</b>
	(816) 531-5575
<b>Ameriprise Financial</b>	<b>TSA04</b>
<b>Jeremy Leavitt</b>	(801) 748-1733
8915 S 700 E Ste 104	
Sandy, UT 84070-2421	<a href="mailto:jeremy.leavitt@ampf.com">jeremy.leavitt@ampf.com</a>
<b>Corebridge (formerly VALIC)</b>	<b>TSA09</b>
<b>Michael Graff</b>	(801) 631-1314
420 E South Temple Suite 430	
Salt Lake City, UT 84111	<a href="mailto:michael.graff@corebridgefinancial.com">michael.graff@corebridgefinancial.com</a>
<b>Thomas Sautel</b>	(385) 222-1661
420 E South Temple Suite 430	
Salt Lake City, UT 84111	<a href="mailto:thomas.sautel@corebridgefinancial.com">thomas.sautel@corebridgefinancial.com</a>
<b>(Arthur) Steve Leo</b>	(801) 521-9922
420 E South Temple Suite 430	
Salt Lake City, UT 84111	<a href="mailto:steve.leo@valic.com">steve.leo@valic.com</a>
<b>Equitable (AXA) * Also Roth</b>	<b>TSA01</b>
<b>Jared Henderson</b>	(801) 733-2417
2825 E Cottonwood Pkwy, Ste 430	(801) 673-7271 c
Salt Lake City, UT 84121	<a href="mailto:Jared.Henderson@equitable.com">Jared.Henderson@equitable.com</a>
<b>Brandon Patrick</b>	(801) 303-5700
375 S 300 W 2nd Floor	
Salt Lake City, UT 841021	<a href="mailto:brandon@bp-retirement.com">brandon@bp-retirement.com</a>
<b>Fidelity</b>	<b>TSA12</b>
<b>Kade McKell - Divergent Wealth Adv</b>	(385) 429-7872
489 W South Jordan Parkway, Suite 3	(801) 910-9190 c
South Jordan, UT 84095	<a href="mailto:kade.mckell@divergentwealth.com">kade.mckell@divergentwealth.com</a>
<b>GALIC Disbursing</b>	<b>TSA02</b>
<b>Drew Hill</b>	(801) 499-4523
610 N 900 W #100	(801) 544-8993 office
Kaysville, UT 84037	<a href="mailto:dhill@planmembersec.com">dhill@planmembersec.com</a>
<b>Nicolas Snarr</b>	(801) 661-7115
160 West Canyon Crest Rd	
Alpine, UT 84004	<a href="mailto:nicolassnarr@appreciationfinancial.com">nicolassnarr@appreciationfinancial.com</a>
<b>Horace Mann</b>	<b>TSA03</b>
<b>Preston Day</b>	(801) 347-7880
	(801) 566-2313c
South Jordan, UT 84009	<a href="mailto:Preston.day@horacemann.com">Preston.day@horacemann.com</a>

<b>Met Life</b>	<b>TSA11</b>
<b>Francine Szakacs</b>	(908) 253-1739
501 U.S Hwy 22	
Bridgewater, NJ 08807	<a href="mailto:fszakacs@metlife.com">fszakacs@metlife.com</a>
<b>National Life Group (LSW) *Also Rot</b>	<b>TSA15</b>
<b>(Gregory) Wade Brown</b>	(801) 803-8637
160 West Canyon Crest Rd	
Alpine, UT 84004	<a href="mailto:brown@appreciationfinancial.com">brown@appreciationfinancial.com</a>
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<b>Aaron Lunt</b>	(513) 967-6614
160 West Canyon Crest Rd	
Alpine, UT 84004	<a href="mailto:alunt@appreciationfinancial.com">alunt@appreciationfinancial.com</a>
<b>Oppenheimer Funds</b>	<b>TSA08</b>
	(800) 525-7048
<b>Penserv</b>	
	(800)-473-7888
<b>Security Benefit Life *Also Roth</b>	<b>TSA10</b>
<b>Mark Miller</b>	(801) 446-2520
2838 W 9760 S	
South Jordan, UT 84095	<a href="mailto:markmiller@keystonefinancialedge.com">markmiller@keystonefinancialedge.com</a>
<b>Megan Palazzo</b>	(801) 661-7115
222- E Murray Hollady Rd #185	
SLC UT 84117	<a href="mailto:megazzo185@gmail.com">megazzo185@gmail.com</a>
<b>Brian Stoker</b>	(801) 906-1331
7396 S Union Park Ave, Ste 101	
Salt Lake City, UT 84047	<a href="mailto:brian@westridgeadvisors.com">brian@westridgeadvisors.com</a>
<b>T Rowe Price</b>	<b>unassigned</b>
	(800) 922-9945
<b>Vanguard (Ascensus Trust)</b>	<b>TSA15</b>
<b>VOYA</b>	<b>TSA07</b>
<b>Quinn Campbell</b>	(385) 22-2203
5525 S 900 E Ste 145	(801) 458-9080 c
Salt Lake City, UT 84117	<a href="mailto:quinn@cofinancialgroup.com">quinn@cofinancialgroup.com</a>
<b>Lorraine Umberger</b>	(385) 722-2201
5525 S 900 E Ste 145	
Salt Lake City, UT 84117	<a href="mailto:lorraine@cofinancialgroup.com">lorraine@cofinancialgroup.com</a>
<b>Ross Wamsley</b>	
5237 Saddle Creek Circle	
West Jordan, UT 84081	<a href="mailto:rosswamsley@vovafa.com">rosswamsley@vovafa.com</a>