



Utah Retirement Systems
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Contribution and Investment Change Agreement

- INSTRUCTIONS:**
1. Use this form to change your Utah Retirement Systems (URS) 401(k) or 457(b) Plan personal contributions and/or investment options. You can also make changes to your personal contributions and investment options online at www.urs.org.
 2. Please type or print clearly using black ink and review both sides of this form before completing.
 3. If you fax this form, do not mail the original.

SECTION A » MEMBER INFORMATION	
Name (First, Middle, Last)	Social Security # or Account #

SECTION B » PLAN SELECTION I authorize the changes below for the following plan which I participate (check only one):

Check Only One **401(k) Plan** **Or** **457(b) Plan**

Important: You may only choose one plan per *Contribution and Investment Change Agreement*, if you wish to make changes in both the 401(k) and 457(b) Plan, you must submit a separate form for each plan.

SECTION C » PERSONAL CONTRIBUTION For the plan selected above I authorize the following personal contribution from my salary:

Name of employer this personal contribution will apply to: _____.

Total amount to be withheld per pay period \$ _____ or _____% beginning the next possible pay period.

I am leaving employment and wish to have \$ _____ contributed from my final paycheck. Date of final paycheck _____.

Cancel personal contributions from my salary.

No Change.

SECTION D » INVESTMENT ALLOCATIONS I am authorizing the following investment allocation percentages for the plan selected above:

No Change

1. Apply my investment allocation percentages to (check only one):

Current Balances AND Future Allocations

Future Allocations ONLY

Current Balances ONLY

Important: If more than one box is checked the form will be returned to you because it is invalid. If no box is checked the investment allocation elected below will be applied to both Current Balances and Future Allocations.

2. Select the investment allocation to be applied to your vested account (check only one):

I elect to place 100% of my investment allocation in the suggested Target Date Fund based on my date of birth (see chart on reverse).

I elect the following mix of investment options:

Target Date _____ %	Large Cap Index _____ %
Income _____ %	Large Cap Growth _____ %
Bond _____ %	International _____ %
Balanced _____ %	Small Cap _____ %
Large Cap Value _____ %	

Important: The total of the percentage(s) must equal 100%. If the total does not equal 100%, the form will be returned to you.

SECTION E » MEMBER AUTHORIZATION

By signing and submitting this Contribution and Investment Change Agreement for processing I am authorizing changes to my personal contributions from my salary and/or investment options and elections established under the Plan as specified on this form.

Signature	Date
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