

Canyons School District
 9361 S 300 E Sandy, UT 84070 (801)826-5424
Tax Shelter Annuity Companies - updated 5-21-2019

401 (k) Providers

Utah State Retirement	Also 457 plans
PO Box 1590 Salt Lake City, UT 84110-1590 (801) 366-7720 (801) 366-7445 Fax	

UIEBT	
Educators Mutual Insurance Association 852 East Arrowhead Lane Murray, UT 84107 (801) 262-7476	
	Richard Tolley rtolley@educatorsmutual.com

TSA THIRD PARTY ADMINISTRATOR:

Robert Ard	888-771-5827 x124
-------------------	--------------------------

Active 403 (b) Companies & Agents (ALPHABETICALLY)

American Century Investments	unassigned
(816) 531-5575	
Ameriprise Financial	TSA04
Jeremy Leavitt	(801) 748-1733
8915 S 700 E Ste 104 Sandy, UT 84070-2421 jeremy.leavitt@ampf.com	
AXA Advisors * Also Roth	TSA01
Jared Henderson	(801) 733-2417
2825 E Cottonwood Pkwy, Ste 430 cell (801) 673-7271 Salt Lake City, UT 84121 jared.henderson@axa.com	
Brandon Patrick	(801) 303-5700
375 S 300 W 2nd Floor Salt Lake City, UT 841021 brandon@bp-retirement.com	
Amy Wallace	(801) 942-9917
2825 E Cottonwood Pkwy, Ste 430 Salt Lake City, UT 84121 amy.wallace@axa.com	
Fidelity	TSA12
(800) 343-0860	
First Investors Corp	
(503)-296-7676	
GALIC Disbursing	TSA02
Drew Hill	(801) 499-4523
610 N 900 W #100 (801) 544-8993 office Kaysville, UT 84037 dhill@planmembersec.com	
Nicolas Snarr	(801) 661-7115
160 West Canyon Crest Rd Alpine, UT 84004 nicolassnarr@appreciationfinancial.com	
Horace Mann	TSA03
Mario Pia & Jamee Pia	(801) 347-7880
2785 W 9000 S #122 (801) 566-2313c West Jordan, UT 84084 mario.pia@horacemann.com	
Met Life	TSA11
Jaqueline Kaiser	(714) 425-1920
K88 MetLife 9350 S. 150 E. Ste 150 Sandy, UT 84070 jkaiser2@metlife.com	

National Life Group *Also Roth	TSA15
Gregory Wade Brown	(801) 803-8637
160 West Canyon Crest Rd Alpine, UT 84004 gwbrown@appreciationfinancial.com	
Nicolas Snarr	(801) 661-7115
160 West Canyon Crest Rd Alpine, UT 84004 nicolassnarr@appreciationfinancial.com	
Oppenheimer Funds	TSA08
(800) 525-7048	
Security Benefit Life *Also Roth	TSA10
Mark Miller	(801) 446-2520
2838 W 9760 S South Jordan, UT 84095 markmiller@keystonefinancialedge.com	
Megan Palazzo	(801) 661-7115
222- E Murray Hollady Rd #185 SLC UT 84117 megazzo185@gmail.com	
Brian Stoker	(801) 906-1331
10813 S River Front Pkwy #300 South Jordan, UT 84095 brianstoker@legendequities.com	
T Rowe Price	unassigned
(800) 922-9945	
Vanguard	TSA15
Greg Sagers	(801) 916-3196
gsagers@planmembersec.com	
Variable Annuity Life	TSA09
(Arthur) Steve Leo	(801) 521-9922
420 E South Temple Suite 430 Salt Lake City, UT 84111 steve.leo@valic.com	
VOYA	TSA07
Quinn Campbell	(385) 458-9080
6695 S 1300 E (801) 458-9080 c Cottonwood Heights, UT 84121 qcampbell@rsgutah.com	
Nathan Jackson	(385)-800-2414
6695 S 1300 E (801) 458-9080 c Cottonwood Heights, UT 84121 qcampbell@rsgutah.com	
Ross Wamsley	
5237 Saddle Creek Circle West Jordan, UT 84081 rosswamsley@voyafa.com	